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Law school sponsors 27th tax institute

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IMMEDIATELY

LAW SCHOOL SPONSORS 27th TAX INSTITUTE

MISSOULA--

The University of Montana School of Law will conduct its 27th annual Institute on Taxation and Estate Planning Dec. 7 and 8 at the UM, announced UM law professor and institute director Lester R. Rusoff. The institute will meet in the Five Valleys Ballroom on the third floor of the University Center. There will be registration and a party for speakers, registrants, and spouses on Thursday, Dec. 6, 5:30 - 7:30 p.m. at the Village Motor Inn, Missoula.

Rusoff noted some changes on the schedule of speakers and topics that was previously mailed to potential registrants. Steve Scott, of E. F. Hutton Co., Denver, Colo., will speak on "Determining the Economic Desirability of a Tax Shelter" from 9:30 - 10:15 a.m. on Friday, Dec. 7. Michael J. Abramovitz of Drexler and Wald Professional Company, Denver, Colo., who was originally scheduled to speak at 9:30 on Friday morning, will instead deliver his presentation on the "Complementary Roles of the Accountant and the Lawyer in Tax Fraud Cases" from 4:00 - 4:50 p.m. on Friday.

Speakers include Denver attorney Robert L. Loeb Jr. and Advanced Underwriting Consultant Joseph A. Schingle Jr.; Jon D. Wheeler, C.P.A., Bellevue, Wash.; Donald H. Criswell, Certified Life Underwriter, La Mesa, Calif.; Helena attorney James L. Norris, and Rusoff.

The institute is open to lawyers, accountants, insurance underwriters, trust officers and interested lay persons. Topics to be discussed, in addition to those mentioned above, include recent tax legislation, joint tenancies and the federal estate tax, charitable remainder trusts, generation-skipping trusts, incorporating

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a family farm, and alternative sources of liquidity of estates.

The major objective of the institute is to bring together members of related professions to update their knowledge and expertise in order that they may more effectively serve the public.

Institute planners expect approximately 300 participants. The fee for registration is \$50. The fee covers the cost of outlines and materials, tuition, coffee and refreshments to be served during the two-day session.

Anyone wishing to register or desiring more information may contact the UM School of Law, Missoula, MT 59812 or phone 243-4311.

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